

YARN SYNDICATE LIMITED

CIN: L51109GJ1946PLC153972

Registered Office & Corporate office: 188/2, Ranipur Village, Opp. CNI Church, Narol,
Ahmedabad, Daskroi, Gujarat, India, 382405

E-mail: ysl@yarnsyndicate.in **Contact No:** +91 78628 68215

Date: 1st June, 2026

FORMALITIES BEFORE ISSUE OPENING OF CALL MONEY NOTICE - RIGHTS ISSUE

1. A request letter from Company for obtaining consent for using call money module of Internet Based Book Building Software (iBBS) as per **Annexure I**.
2. Issue Parameters letter from Company as per **Annexure II**.
3. **Call Money Notice - iBBS Software Usage Fees** as per fee schedule to be deposited through **Online Payment Gateway (via Net Banking Facility) in Listing Centre portal-** (Details given in **Annexure III**) or through Cheque/DD favoring "BSE Limited".

Rights Issue - Software Usage Fees (including GST)	
TDS, if any	
Net amount remitted after TDS	
UTR No./Cheque/Demand Draft No	
Dated	
Drawn on	

4. Rights Issue Committee Meeting Resolution.
5. Call Money Notice shared with shareholders.



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Annexure I

DRAFT OF LETTER TO BE WRITTEN FOR OBTAINING CONSENT FOR USING CALL MONEY MODULE OF INTERNET BASED BOOK BUILDING SOFTWARE (IBBS)

Date-01.06.2026

To,
Vice President
Listing Business Relationship
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001, India

Sub: Usage of the Call Money module of Internet based-Book Building Software (IBBS) for the Call Money Notice of Yarn Syndicate Limited

Dear Sir,

We Yarn Syndicate Limited a Company duly incorporated under the Companies Act, 1956, and having its registered office at 188/2, Ranipur Village, Opp. CNI Church, Narol, Ahmedabad, Daskroi, Gujarat, India, 382405 hereinafter referred to as "Company". The Stock Exchange - BSE Limited, hereinafter referred to as "BSE".

The Company had issued the below mentioned shares on partly paid-up basis and now the Company would be collecting the balance amount as per the approval/ schedule given by the Board of Directors of the Company. Accordingly, the Company has fixed a record date by giving notice (as prescribed under the SEBI LODR) to the Stock Exchange(s) for the purpose of determining the list of partly paid shareholders to whom the notice for the Calls would be sent for the balance payment.

The Call Money Notice Details are as follows:

Name of Issuer	Yarn syndicate limited
Type of Issue	Call money notice
Type of call	First Call and Final Call
Issue Opening Date	8 th June, 2026
Issue Closing Date	22 nd June, 2026
No. of Shares	1,80,00,000
Call Money Amount payable per share	13.50
Issue Size (Rs. In Crs.) (No. Of Shares * Amount payable)	Rs. 24.30 crores

The Company wants to use BSE's Call Money module of Internet based-Book Building Software (IBBS) to enable Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts) in accordance with circular no. SEBI/HO/CFD/ DIL1/CIR/238/2020 dated December 8, 2020 issued by Securities and Exchange Board of India.



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We request BSE to provide an option to Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts) to enter the details of the Call Money Notices collected by them on the IBBS platform subject to such terms and conditions as may be set by BSE in this regard including signing of any undertaking etc. by the Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts).

1. Provisions of facilities and Infrastructure:

- a.) BSE will make available the Call Money module of Internet based-Book Building Software (IBBS)
- b.) We confirm that the software proposed to be used for enter the details of the Call Money Notices collected by Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts) has undergone tests with the Self-Certified Syndicate Banks (SCSBs) and Trading Members having (3-in1 type accounts) and is satisfied about the utility of the software.

It is to be distinctly understood that the permission given by BSE to use their network and Call Money module of Internet based-Book Building Software (IBBS) should not in any way be deemed or construed that the compliance with various statutory approved by BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

It is also to be distinctly understood that the software provided by BSE is only to enter the details of the Call Money Notices collected;

1. Terms of Operations for the electronic facilities and software for book building will cover the following:

- a.) A complete and continuous back up maintained by BSE, of the data being entered into the book building software by the syndicate members.
 - b.) BSE to keep open Call Money module of Internet based-Book Building Software (IBBS) during those hours and dates as informed by the Company.
- ## 2. BSE shall provide its services on a best effort basis. However, BSE shall not be liable for failure of the system or for any loss, damage, or other costs arising in any way out of:
- a.) Telecom network or system failures including failure of ancillary or associated systems or fluctuation or power or other environmental conditions, or
 - b.) Accident, transportation, neglect, misuse, errors, frauds of the syndicate members/BRLM or its authorized persons or the agents or any third party, or
 - c.) Any fault in any attachments or associated equipment (either supplied by the Exchange or approved by the Exchange) which forms or does not form part of the trading workstation installation, or
 - d.) Act of God, fire, flood, war act of violence, or any other similar occurrence, or



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e.) Any accidental special or consequential damages including without limitation of loss of profit.

3. Charges of BSE


For providing the abovementioned services, we shall pay the fees as per the schedule of BSE.

We request you to kindly sign and return the duplicate copy of this letter.

Thanking you,

Yours sincerely,

For, Yarn Syndicate Limited


Tarachand Gangasahay Agrawal
Director
Din: 00465635



Approval granted on the above-mentioned terms
For BSE Limited

Authorised Signatory

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Annexure II

Date-01.06.2026

To,
Vice President
Listing Business Relationship
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear sir,

Sub: Call Notice - First and Final Call Money of ₹ 13.50 (comprising ₹ 5.00 towards face value and ₹08.50 towards premium) per Partly Paid-up Equity Share of the Yarn Syndicate Limited.

In respect of the captioned subject, we would like to inform you that the Call Money Notice period would open on 8th June, 2026 and close on 22nd June, 2026. For this purpose, Call Money module of Internet based-Book Building Software (IBBS) of BSE will be used in accordance with Securities and Exchange Board of India (SEBI) circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020

The relevant details of the issue are as under:

Name of Issuer	Yarn Syndicate Limited
Type of Issue	Call Money Notice
Type of Call	First Call and Final Call
Security Type	Partly Paid Equity Shares
Security Name	Yarn Syndicate Limited
Existing Security Scrip Code/Symbol of Partly Paid Equity Shares	890197
Security Symbol for ASBA Bidding	YARNPP
Market lot	01
Issue Opening Date	8 th June, 2026
Issue Closing Date	22 nd June, 2026
Software Available for Bidding between	10:00 am to 5:00 pm
Remain Open for a Total Period	15days
No. of Shares	1,80,00,000
Call Money Amount payable per share	13.50
Issue Size (Rs. In Crs.) (No. of Partly Paid Shares * Amount payable)	Rs. 24.30 Crores
Registrar to The Issue	Cameo Corporate Services Limited



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We further request you to provide the data pertaining to the entire electronic book, at the end of the day during issue period to RTA. The names of the concerned personnel from the RTA who would receive the data are as under:

Name	Mobile No.	Email id
Cameo Corporate Services Limited	+9140020700/710	priya@cameoindia.com

We hope you find the above information in order. In case of any further information that you may seek, you may please contact Mr. Tarachand Agrawal on +91 78628 68215 or ysl@yarnsyndicate.in

Thanking you.

**Yours sincerely,
For Yarn Syndicate Limited**


**Mr. Tarachand Agrawal
Director
DIN: 00465635**



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Annexure III

Issue Size*	ASBA Fees for Call Money Notice for usage of iBBS platform
Upto Rs.100 Crores	Rs.5,00,000/-
Above Rs.100 Crores	Rs.5,00,000/- and an additional fee of Rs.15 for every increase of Rs.1 lac above 100 crores. Subject to a cap of Rs. 40,00,000 plus Taxes

*Issue size shall be Total Number of shares for which the Company is made call money demand into Call Money amount payable per shares by the shareholders.

For SME companies, ASBA fees shall be paid as following: -

Issue Size	ASBA Fees for Call Money Notice for usage of iBBS platform
Up to Rs. 10 crores	Rs. 1,00,000/-
Above Rs. 10 crores	Rs. 1,50,000/-

Payment through Online Payment Gateway (via Net Banking Facility) in Listing Centre portal:

1.	Go to BSE Listing Centre Portal & Enter Login Credentials (https://listing.bseindia.com/login.aspx)
2.	Click on ' Listing Fee Bills ' Tab
3.	Click on the link " Click here to pay Listing Fees Online "
4.	Select relevant process type, fee type and other detail.
5.	Click on " Add to Cart " and then click on " Pay Now " through Corporate/ Retail Net Banking
6.	After payment is done, confirmation mail will be sent on Company's registered email address.
7.	For more detail refer "User Manual for fee payment" on the Listing Centre Portal.

